



**Wheaten Financial**  
Partnering For Success

## CREDIT CHECK AUTHORIZATION

I/We the undersigned hereby authorize Wheaten Financial, Inc. and/or their assigns to investigate my/our past and present business relationships, banking relationships (personal and business), our creditworthiness and to make any credit inquiries that Wheaten Financial, Inc. and/or their assigns deems necessary, in connection with our application for a business lease or loan and any follow-up credit inquiries/checks that Wheaten Financial, Inc., and/or their assigns may deem necessary in the future in connection with the business lease or loan.

THE UNDERSIGNED CERTIFIES THAT THE INFORMATION PROVIDED TO WHEATEN FINANCIAL, INC. IS ACCURATE. THE COMPANY, ITS OWNERS AND/OR PRINCIPALS, AND ALL INDIVIDUALS WHOSE NAMES APPEAR ON THE APPLICATION EXPRESSLY AUTHORIZE CONSUMER REPORTING AGENCIES AND OTHER PERSONS TO FURNISH CREDIT INFORMATION TO WHEATEN FINANCIAL, INC., AND/OR THEIR ASSIGNS SEPARATELY OR JOINTLY WITH OTHER CREDITORS, FOR USE IN CONNECTION WITH THIS AGREEMENT. INFORMATION ABOUT YOU MAY BE USED FOR MARKETING AND ADMINISTRATIVE PURPOSES AND SHARED WITH OUR AFFILIATES. HOWEVER, YOU MAY DIRECT US NOT TO SHARE WITH OUR AFFILIATES CERTAIN INFORMATION (OTHER THAN TRANSACTION OR EXPERIENCE INFORMATION) ABOUT YOU BY WRITING TO US AT: WHEATEN FINANCIAL, INC. 20331 IRVINE AVE, SUITE E-1, NEWPORT BEACH, CA 92660 (PLEASE INCLUDE YOUR SOCIAL SECURITY NUMBER).

**EQUAL CREDIT OPPORTUNITY ACT:** NOTICE IF YOUR APPLICATION FOR BUSINESS CREDIT IS DENIED, YOU HAVE THE RIGHT TO A WRITTEN STATEMENT OF THE SPECIFIC REASONS FOR THE DENIAL, TO OBTAIN THE STATEMENT, PLEASE CONTACT WHEATEN FINANCIAL, INC . 130 MCCORMICK AVENUE, SUITE 103, COSTA MESA, CA 92626 WITHIN 60 DAYS FROM THE DATE YOU ARE NOTIFIED OF OUR DECISION. WE WILL SEND YOU A WRITTEN STATEMENT OF THE REASONS FOR DENIAL. WITHIN 30 DAYS OF RECEIVING YOUR REQUEST FOR THE STATEMENT, THE FEDERAL EQUAL CREDIT OPPORTUNITY ACT PROHIBITS CREDITORS FROM DISCRIMINATING AGAINST CREDIT APPLICANTS ON THE BASIS OF RACE, COLOR, RELIGION, NATIONAL ORIGIN, SEX, MARITAL STATUS, AGE (PROVIDED THE APPLICANT HAS THE CAPACITY TO ENTER INTO A BINDING CONTRACT); BECAUSE ALL OR PART OF THE APPLICANT'S INCOME DERIVES FROM ANY PUBLIC ASSISTANCE PROGRAM; OR BECAUSE THE APPLICANT HAS IN GOOD FAITH EXERCISED ANY RIGHT UNDER THE CONSUMER CREDIT PROTECTION ACT. THE FEDERAL AGENCY THAT ADMINISTERS COMPLIANCE WITH THIS LAW CONCERNING THIS CREDITOR IS THE FEDERAL TRADE COMMISSION, EQUAL CREDIT OPPORTUNITY, WASHINGTON, D.C. 20580.

Signature: \_\_\_\_\_

Signature: \_\_\_\_\_

Print Legal Name: \_\_\_\_\_

Print Legal Name: \_\_\_\_\_

Date: \_\_\_\_\_

Date: \_\_\_\_\_

Wheaten Financial, Inc.  
[www.wheatenfinancial.com](http://www.wheatenfinancial.com)

(p) 949-722-6830

(f) 949-266-9883



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949-722-6830 Phone 949-266-9883 Fax  
Attn: Oscar Arrunada  
[www.wheatenfinancial.com](http://www.wheatenfinancial.com)

**BUSINESS INFORMATION**

Legal Business name:

WK:

Mobile #:

Fax#:

Email Address:

Business Address:

City:

State:

Zip:

Type of business:

Age of business:

Current Fleet Size:

# of Tractors:

# of Trailers:

# of Trucks:

Corporation

LLC

Sole Proprietorship

Fed Tax Id#:

State of Incorporation:

**APPLICANTS & CO-APPLICANT'S PERSONAL INFORMATION**

Applicants Name (First, Middle, Last):

Address:

Title:

City:

State:

Zip:

Home:

Cell#:

Social Security #:

Years as Owner Operator:

Do you have a CDL:

Date of Birth:

Years of commercial Driving experience:

Co-Applicants Name (First, Middle, Last):

Address:

Title:

City:

State:

Zip:

Home#:

Cell#:

Social Security #:

Years as Owner Operator:

Do you have a CDL:

Date of Birth:

Years of commercial Driving experience:

**EQUIPMENT INFORMATION**

Vendor Name:

Salesperson:

Email address:

Equipment Description:

Equipment Cost:

New

Used

The undersigned individual who is either a principal, personal guarantor or a sole proprietor of the credit applicant, recognizing that his or her individual credit history may be a factor in the evaluation of the credit history of the applicant, hereby consents and authorizes us or our designee the use of a consumer credit report on the undersigned, from time to time as may be needed, as well as the release of any and all information requested for the purpose of granting business credit. A Photocopy of this release will act as an original. Date of birth is now required by the Patriot Act.

The applicant agrees to not share borrower information with third parties without obtaining the express written consent of the borrower, as required by the California Financial Information Privacy Act (Financial Code Section 4050 et seq.).

Customer Signature: X

Date: \_\_\_\_\_